



Securities Transfer Form and Instructions

Appreciated securities are, perhaps, the most advantageous assets to use in making a gift. When you transfer ownership of long-term holdings to the Hospital, you receive a charitable deduction for their full market value – and you incur no capital gains tax.

To effect a gift to HSS, simply complete this form and send it to your broker, with a copy by fax to the Development Office at 646.714.6255. Any questions can be directed to Development’s Advancement Services office at 212.774.7248

Date: _____ **To:** _____
(your broker’s name)

(firm’s name and phone number)

Please accept this letter as authorization to irrevocably transfer:

(name of stock and number of shares)

In the name of:

(holder of securities and all names on the account)

To the account of: Hospital for Special Surgery Fund, Inc. (account information listed below)

Gift designation: **General support:**
Specific purpose: _____
(list here)

Signature(s) of holders of securities: _____

The security that you wish to donate can be electronically transferred directly to the Hospital’s account, as follows:

Account Name: The Hospital for Special Surgery Fund, Inc.

DTC Number: 0352 JPMS LLC

Account Number: 202-07121

Account Custodian: J.P. Morgan Securities LLC

Contact: John P. Rasulo (212.272.5031)

Email: john.rasulo@jpmorgan.com

Fax: 917.464.6234