



Securities Transfer Form and Instructions

Appreciated securities are, perhaps, the most advantageous assets to use in making a gift. When you transfer ownership of long-term holdings to the Hospital, you receive a charitable deduction for their full market value – and you incur no capital gains tax.

To effect a gift to HSS, simply complete this form and send it to your broker, with a copy by fax to Rebekah Grote at 646.714.6255. Any question can be directed to Ms. Grote at 212.774.7248.

Date: _____ **To:** _____
(your broker's name)

(firm's name and phone number)

Please accept this letter as authorization to irrevocably transfer:

(name of stock and number of shares)

In the name of:

(holder of securities and all names on the account)

To the account of: Hospital for Special Surgery Fund, Inc. (account information listed below)

Gift designation: **General support:**
Specific purpose: _____
(list here)

Signature(s) of holders of securities: _____

The security that you wish to donate can be electronically transferred directly to the Hospital's account, as follows:

JPMorgan Chase
Hospital for Special Surgery Fund, Inc. Gift Account
DTC Participant Account Number 0902
Reference: P05992

Contact names: Henry Melgar (469.477.1736), Abel Lujan (469.477.0260), Armando Morales (469.477.2810), and Amit Bhakta (469.477.8130)
Email: wss.pension.service@jpmorgan.com
Fax: 203.413.2655

cc: via fax to Rebekah Grote at 646.714.6255