



## Securities Transfer Form and Instructions

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Appreciated securities are, perhaps, the most advantageous assets to use in making a gift. When you transfer ownership of long-term holdings to the Hospital, you receive a charitable deduction for their full market value – and you incur no capital gains tax.

To effect a gift to HSS, simply complete this form and send it to your broker, with a copy by fax to the Development Office at 646.714.6255. Any questions can be directed to Development’s Advancement Services office at 212.774.7248

**Date:** \_\_\_\_\_ **To:** \_\_\_\_\_  
(your broker’s name)  
\_\_\_\_\_  
(firm’s name and phone number)

**Please accept this letter as authorization to irrevocably transfer:**

\_\_\_\_\_  
(name of stock and number of shares)

**In the name of:**

\_\_\_\_\_  
(holder of securities and all names on the account)

**To the account of: Hospital for Special Surgery Fund, Inc.** (account information listed below)

**Gift designation:**      **General support:**  
**Specific purpose:** \_\_\_\_\_  
(list here)

**Signature(s) of holders of securities:** \_\_\_\_\_

The security that you wish to donate can be electronically transferred directly to the Hospital’s account, as follows:

**Account Name: The Hospital for Special Surgery Fund, Inc.**

**DTC Number: 0352 JPMS LLC**

**Account Number: 202-07121**

Account Custodian: J.P. Morgan Securities LLC

Contact: John P. Rasulo (212.272.5031)

Email: [john.rasulo@jpmorgan.com](mailto:john.rasulo@jpmorgan.com)

Fax: 917.464.6234